



BOSTON & MAINE CORPORATION
MAINE CENTRAL RAILROAD COMPANY
SPRINGFIELD TERMINAL RAILWAY COMPANY

RECORDATION NO. 19337-A

FILED

IRON HORSE PARK
NO. BILLERICA, MASS. 01862

APR 1 '98

4-4 9 PM

LAW DEPARTMENT
(978) 663-1029

April 1, 1998

Vernon A. Williams, Secretary
Surface Transportation Board
1945 K Street, N.W.
Washington, D.C. 20423

Re: Recordation of Certificate of Release of Lien

Dear Secretary Williams:

I have enclosed an original and one counterpart (with original signatures) of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code. As an attorney for Guilford Transportation Industries, Inc., one of the parties to the transaction described herein, I have knowledge of the matters set forth in this letter.

This document is a CERTIFICATE OF RELEASE OF LIEN, a secondary document, dated April 1, 1998. The primary document to which this is connected is recorded under Recordation No. 19337.

The names and addresses of the parties to the document are as follows:

Secured (Releasing) Party: Citizens Bank - New Hampshire
(successor in interest by operation of law
to First NH Bank)
875 Elm Street
Manchester, NH 03101

Securing (Released) Parties: Maine Central Railroad Company
Iron Horse Park
N. Billerica, MA 01862

Counterparts - TB

APR 1 4 49 PM '98

RECEIVED
SURFACE TRANSPORTATION
BOARD

Guilford Transportation Industries, Inc.
402 Amherst Street Suite 300
Nashua, NH 03063
(Guarantor)

Springfield Terminal Railway Company
and Boston and Maine Corporation
Iron Horse Park
N. Billerica, MA 01862
(Guarantors)

A description of the equipment covered by the document follows:

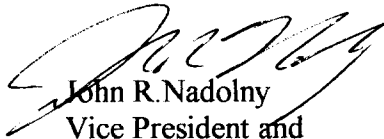
Nineteen (19) Locomotives, One Hundred (100) Gondola Cars,
Thirty-Eight (38) Covered Hopper Cars, Sixty-One (61) (3023 cu.ft.)
Hopper Cars and Twenty-Six (26) (1844 cu.ft.) Hopper Cars, as
identified on Schedule A attached thereto.

A check to cover the filing fee of \$26.00 is enclosed. Please return one original
and any extra copies not needed by the Board for recordation to: John R. Nadolny, Esq.
Law Department, Boston and Maine Corporation, Iron Horse Park, N. Billerica, MA
01862.

A short summary of the document to appear in the index follows:

Certificate of Release of Lien granted to First NH Bank under Agreement
dated March 31, 1995 with Recordation No. 19337, dated
April 1, 1998 and covering Nineteen (19) Locomotives, One Hundred (100)
Gondola Cars, Thirty-Eight (38) Covered Hopper Cars, Sixty-One (61)
(3023 cu.ft.) Hopper Cars and Twenty-Six (26) (1844 cu.ft.) Hopper
Cars, as identified on Schedule A attached thereto.

Sincerely,


John R. Nadolny
Vice President and
General Counsel

enc.

SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001


OFFICE OF THE SECRETARY

John R. Nadolny
Boston and Maine Corporation
Iron Horse Park
N. Billerica, MA., 01862
Dear Sir:

Date:4/1/98

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C
11301 and 49 CFR 1177.3 (c), on 4/1/98 at 4:42PM, 4:49PM and 4:52PM
assigned recordation numbers (s). 19181-A, 19337-A, 19706-A, 19720-B, 19731-A and .
19749-B.

Sincerely Yours,

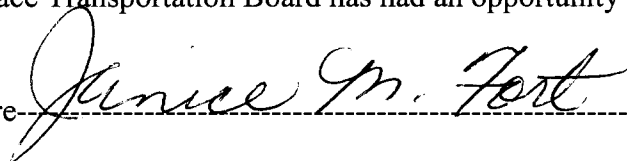

Vernon A. Williams
Secretary

Enclosure(s)

156.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.

Signature



RECORDATION NO. 19337-A FILED

CERTIFICATE OF RELEASE OF LIEN APR 1 '98

4-49PM

CITIZENS BANK - NEW HAMPSHIRE (the successor in interest by operation of law to First NH Bank) hereby certifies that as of April 1, 1998 it has released its security interest and lien under the terms of an Agreement dated as of March 31, 1995 by and between **GUILFORD TRANSPORTATION INDUSTRIES, INC., MAINE CENTRAL RAILROAD COMPANY, SPRINGFIELD TERMINAL RAILWAY COMPANY, BOSTON AND MAINE CORPORATION** and **FIRST NH BANK** (I.C.C. Recordation No. 19337) on the following equipment:

Nineteen (19) Locomotives, One Hundred (100) Gondola Cars, Thirty-Eight (38) Covered Hopper Cars, Sixty-One (61) (3023 cu.ft.) Hopper Cars, and Twenty-Six (26) (1844 cu.ft.) Hopper Cars, as identified on Schedule A attached hereto.

IN WITNESS WHEREOF, CITIZENS BANK - NEW HAMPSHIRE, acting by its duly authorized officer and intending to be legally bound, has executed and delivered this **CERTIFICATE OF RELEASE OF LIEN** as of the 1st day of April, 1998.

CITIZENS BANK - NEW HAMPSHIRE

By: [Signature]

Name: GARY R. THOMPSON

Title: SENIOR VP

ACKNOWLEDGEMENT

STATE OF NEW HAMPSHIRE
COUNTY OF Hillsborough, ss.

On this 31ST day of March, 1998 before me personally appeared Gary R. Thompson to me personally known, who being by me duly sworn, says that (s)he is the Senior Vice President of Citizens Bank - New Hampshire, that the foregoing instrument was signed on behalf of Citizens Bank - New Hampshire by authority of said corporation, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Deborah J. Noble (seal)

Notary Public

DEBORAH J. NOBLE, Notary Public

My commission expires: My Commission Expires August 25, 1998

**EXHIBIT A
EQUIPMENT**

Locomotives:

| <u>Quantity</u> | <u>Manufacturer</u> | <u>Description</u> | <u>Identifying Numbers</u> |
|-----------------|---------------------|--------------------|-------------------------------------|
| 14 | General Motors | model GP-40 | 326 through 335, 338, 339, 340, 342 |
| 4 | General Motors | model GP-38 | 252, 254, 261, 262 |
| 1 | General Motors | model GP-7 | 470 |

Rolling Stock:

| <u>Quantity</u> | <u>Description</u> | <u>Identifying Numbers</u> |
|-----------------|---------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 100 | 2244 cu. ft. gondola car | 9000 through 9099 |
| 38 | 4460 cu. ft. covered hopper car | 3401, 3403 through 3409, 3411, 3412, 3413, 3415, 3416, 3419 through 3422, 3424, 3426, 3427, 3428, 3430 through 3440, 3443, 3444, 3446, 3447, 3449, 3450 |
| 61 | 3023 cu. ft. hopper car | 1001, 1007, 1011, 1013, 1022, 1025, 1030, 1031, 1047, 1048, 1054, 1056, 1057, 1060, 1062, 1068, 1075, 1077, 1081, 1083, 1084, 1093, 1094, 1100, 1103, 1105, 1111, 1112, 1114, 1115, 1117, 1118, 1121, 1122, 1126, 1127, 1128, 1133, 1136, 1138, 1139, 1143, 1146, 1150, 1151, 1152, 1155, 1156, 1160, 1163, 1165, 1169, 1170, 1174, 1180, 1182, 1184, 1189, 1192, 1195, 1198 |
| 26 | 1844 cu. ft. hopper car | 269, 308, 326, 355, 342, 1252, 1255, 1259, 1267, 1278, 1279, 1300, 1301, 1312, 1316, 1318, 1325, 1328, 1338, 1339, 1341, 1354, 1359, 1333, 1350, 1364 |